

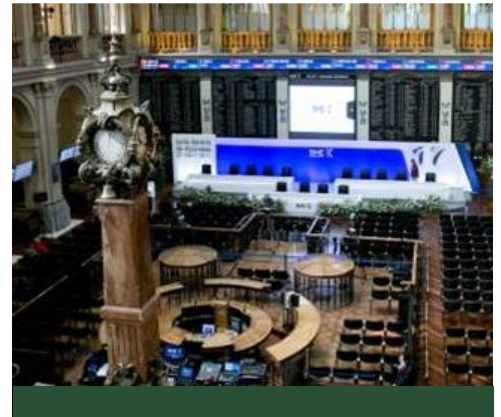


MÁSMÓVIL is launched successfully on the Spanish main stock market

Market Cap over 1.200 million

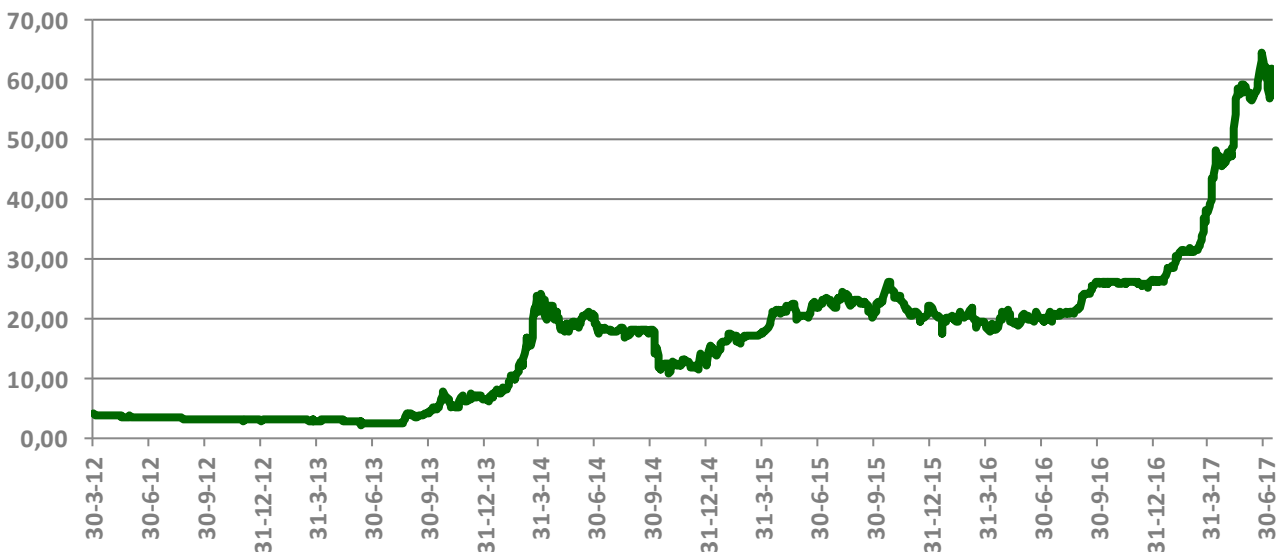
NORGESTION has advised MÁSMÓVIL in the listing at the Mercado Continuo, while departing from the Mercado Alternativo Bursátil "MAB" (small cap market), where it was listed in 2012.

MásMóvil was the first company to make this move to the main market since MAB was founded in the year 2006, thus becoming a pioneer in the Spanish financial markets.



July 14, 2017: Delisting from MAB and launch at the Mercado Continuo.

Chart 1: quotation of MásMóvil since its listing



Source: BME (Bolsas y Mercados Españoles)

4th Spanish Telecom operator

► **History of MÁSMÓVIL**

MásMóvil was listed on the Mercado Alternativo Bursátil “MAB” in March 2012 and since, its quotation has multiplied thanks to a Corporate strategy based on a selected mix of organic growth and acquisitions of other telecom operators.

An important moment in MásMóvil’s history was the integration with the quoted company Ibercom in 2015. Ibercom, based in San Sebastian, is specialized in telecom services for medium and small businesses, thus complementing MásMóvil’s focus on the consumer market.

Thanks to this deal, MásMóvil gained size, but the decisive step was made in 2016, when it acquired both Pepephone and Yoigo, at that time the 4th operator in Spain.

► **NORGESTION and MÁSMÓVIL, a relationship based on trust**

NORGESTION advised MásMóvil Ibercom in 2012 in its listing at the Mercado Alternativo Bursátil and since has acted as its Registered Advisor.



“Our relationship with NORGESTION started in 2009 and since, they have been a loyal and professional traveling companion in our voyage, first at our listing at MAB in 2012, then as Registered Advisor and recently at our move to the Mercado Continuo.”

Meinrad Spenger
Consejero Delegado
MÁSMÓVIL

Through these years NORGESTION has advised MásMóvil in its development, up to the successful listing at the Spanish main market, the Mercado Continuo.

NORGESTION.- Equity Capital Markets

Some relevant transactions advised by NORGESTION

 <p>Más Movil successfully completes its Offering allocation and starts listing in the Stock Exchange</p> <p>Asesor Financiero</p>	 <p>IPO in the Spanish Alternative Stock Exchange MAB</p> <p>Asesor Registrado</p>	 <p>Capital increase and IPO in the Spanish Alternative Stock Exchange MAB</p> <p>Asesor Registrado</p>	 <p>IPO in the Spanish Alternative Stock Exchange MAB</p> <p>Asesor Registrado</p>	 <p>IPO in the Spanish Alternative Stock Exchange MAB</p> <p>Asesor Registrado</p>
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